

WHO WE ARE

We are **IWC Insurance**, an independent company, founded with the goal of assisting our clients in every aspect of their financial lives. We are not tied to proprietary products and/or companies, nor are we limited to sell selected products. We offer access to an array of services that are tailored to the individuals we serve. For each of our clients, we strive to help create peace of mind by protecting you from life's unexpected events.



OUR TEAM

Our agents act as "True Consultants" and we genuinely care about the needs of all our clients and staff. We have taken the meaning of service to another level by offering our clients only the most exceptional and memorable service and strive to make every new year at **IWC Insurance** better than the last.

With each addition to our team, we look for the best and most talented individuals who bring their unique strengths that will enhance our client's experience. Together as a team **IWC Insurance** will continue to thrive in this ever changing market. We plan to stand the test of time and make a mark on the insurance industry. **IWC Insurance** is an organization that supports local charities and sponsors reputable causes.

IWC Insurance is registered to serve the entire state of Texas.

SOME OF OUR CARRIERS INCLUDE:



**BlueCross BlueShield
of Texas**



Mutual of Omaha



PACIFIC LIFE



Humana



INDIVIDUAL PLANNING SERVICES

- Term Life
- Universal Life
- Variable Life
- Whole Life
- Fixed Annuities
- Multi-Year Guarantee Annuities
- 1035 Exchanges
- Kidnap/Ransom
- Health Sharing Ministry
- Disability (specializing in own occupation)
- Cancer
- Accident
- Critical Illness
- Long Term Care
- Major Medical
- Medicare Advantage
- Dental and Vision
- Hospital Indemnity

GROUP PLANNING SERVICES

- Life
- Disability
- Cancer
- Critical Illness
- Dental and Vision
- Major Medical
- Health Savings Account (HSA)
- Flexible Spending Accounts (FSA)
- Limited Medical
- Minimum Essential Coverage (MEC)
- Level Funded Self-Insured Plan
- Defined Contribution Plan
- Business Overhead
- Key Person Insurance

OUR MISSION

To empower and impel our clients to make informed financial decisions based on independent advice and provide service that exceeds their expectations.

OUR COMMITMENT

We want you to understand how we work with you and what it takes for us to build a successful working business relationship.

- You and your interests come first. We succeed by helping you succeed.
- The resources of our firm are behind us to help you pursue your goals.
- We are committed to understanding you, your personal needs, and your need for risk management.
- We will help you understand our recommendations to set realistic expectations for any long-term choices you may make.
- We will provide timely information which reflects any products you own.
- We will provide you with exceptional service.
- We are available for regular conversations with you about the current status of your insurance plan and discuss any new exposures to risk.
- If you have an issue or concern, we will make it our priority to address it.
- We will always do our best to build and justify your trust in us.

YOUR COMMITMENT

Working together to protect you and your family also requires commitment from you.

- To provide all relevant information about your financial condition, risk exposures, current policies, as well as any changes to this information
- To review and understand the recommendations made along with any materials provided to you.
- To ask questions if you are uncertain about any aspect of your insurance analysis.
- To meet with us regularly to review your insurance plan



(877) 683-1818

Email: iwc@iwcinsurance.com

OUR PRINCIPLE

Our company is based on the principle that education and understanding of your current insurance plan is vital to successfully protect you against risk. If you have any questions about your current insurance policies or wish to schedule an appointment, contact us.

Striving to help create
peace of mind by protecting you
from life's unexpected events

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www.iwcinsurance.com



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